



EXPRESSION OF INTENT FORM

Date:

Cushman & Wakefield Edmonton
Suite 2700, TD Tower
10088 - 102 Avenue
Edmonton, AB T5Y 2Z1

Re: Expression of Interest to Purchase Real Property:

Address	CMSL#
City	Prov.

Please be advised by way of this letter and subject to entering into a mutually satisfactory Agreement of Purchase and Sale using Cenovus Energy Inc. standard form, we are prepared to Offer on the following terms and conditions:

Purchaser Information

Legal Business Name		
Contact Person		
Address		
City	Prov.	Postal Code
Telephone Number	Fax Number	GST Number
Email		
Solicitor(s)		
Purchase price		
Deposit		

Intended Use of Property	
Purchaser's Conditions	Conditional Period _____ days
	Closing Date _____
Purchaser's Brokerage (if Applicable)	

It is expressly agreed and understood that the following shall be intended solely as a preliminary expression of general interest. The parties intend that neither shall have any contractual obligations to the other with respect to the matters hereinafter referred to. Prior to the execution and delivery, by both parties, of the attached Offer to Sell, Cenovus Energy Inc. shall be at liberty, without liability, to conduct negotiations for the sale of the property with, or sell the property to, any other party, and in addition, either party may, without any liability to the other, unilaterally terminate all negotiations with the other.

The Purchaser acknowledges that Cushman & Wakefield Edmonton represents only the interests of the Vendor in this transaction.

Yours truly,

Per: _____

Agreed to this _____ day of _____, 20__

Per: _____